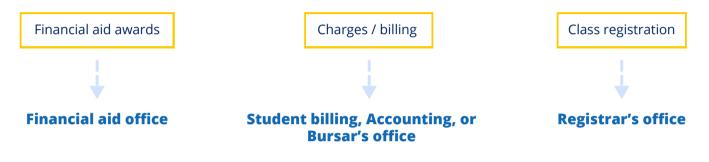
# u•aspire

# **Guide to communicating** with financial aid offices

### Know where to go

#### Determine which office you need to talk to, based on your question/issue:



### **General tips**

#### **Prepare for your conversation**

- Have your student ID number ready to provide
- Gather any information or documents you might need to reference
- Know what you are trying to ask or figure out

#### **Choose your method of communication**

- In person going into the office when possible is the fastest and most efficient method to get help
- Call another good option to receive support more immediately
- **Email or through student portal** while it's good to have conversations in writing, it can take a while to reach a representative

#### Have your conversation confidently

- Start by providing your full name and student ID number
- Ask your question(s) as clearly as you can, and focus on how to resolve the issue
- Before ending the conversation, make sure you know what your **next steps** are
- When speaking in person or on the phone, always ask the financial aid administrator to send you a **follow up email with a summary of your conversation**

## **Specific topics**

#### Click the link for more information and language to use for these specific issues:

- Tuition deposit
- Deferring enrollment
- <u>CSS Profile waiver request for</u> noncustodial parent\_
- Financial aid appeals
- <u>SAP appeals</u>
- Taking time off from college