

## CSS Profile Checklist

The CSS Profile is required by some colleges as listed on [www.cssprofile.org](http://www.cssprofile.org). This application gives colleges an in-depth knowledge of you and your family's financial situation, to help them determine how to distribute institutional aid to you.

Go here to begin: <https://cssprofile.collegeboard.org>

**CollegeBoard username:** \_\_\_\_\_ **Password:** \_\_\_\_\_

**2023 Federal tax returns, schedules, and W-2(s)\* for students and parent(s)**

\*If no W-2(s) are available, bring in records of amount earned for students and parent(s)

**Parent information**

	<b>Parent 1</b>	<b>Parent 2 (if applicable)</b>
Full name:	_____	_____
Date of birth:	_____	_____
Job title:	_____	_____
Place of employment:	_____	_____
Number of years working there:	_____	_____
Type of retirement account(s):	_____	_____
Current value of retirement account(s): \$	_____	_____
Will you receive social security upon retirement?:	_____	_____

How much will your custodial parent(s) contribute for college expenses for the upcoming year?: \$ \_\_\_\_\_

**Income and benefits**      **Monthly amount received in 2023 or 2024**

- Untaxed social security benefits (SSI, SSDI, untaxed social security retirement): \$ \_\_\_\_\_
- Supplemental Nutrition Assistance Program (SNAP) / food stamps: \$ \_\_\_\_\_
- Women Infants & Children (WIC): \$ \_\_\_\_\_
- Welfare benefits (TANF): \$ \_\_\_\_\_
- Child support received: \$ \_\_\_\_\_
- Unemployment: \$ \_\_\_\_\_
- Veteran's benefits: \$ \_\_\_\_\_
- Worker's compensation: \$ \_\_\_\_\_
- If your parents received any money from elsewhere in 2023 or had bills paid on their behalf, how much did they receive? \$ \_\_\_\_\_

## Parent(s) assets

- Amount in cash/checking/savings accounts:  
\$ \_\_\_\_\_
- Value of investments (stocks, CDs, mutual funds, 529 plans, etc.):  
\$ \_\_\_\_\_

## Parent(s) expenses

- Annual child support paid: \$ \_\_\_\_\_
- Annual amount paid on parent(s) current educational loans: \$ \_\_\_\_\_
- Annual amount paid by parent(s) sibling(s) educational loans: \$ \_\_\_\_\_
- Annual medical/dental expenses not covered by insurance: \$ \_\_\_\_\_

## Housing info

- If you **rent** a home – monthly rental payment: \$ \_\_\_\_\_
- If you **own** a home – monthly mortgage payment: \$ \_\_\_\_\_

### If you own a home

- Current market value: \$ \_\_\_\_\_
- Total amount owed: \$ \_\_\_\_\_
- Amount owed on primary mortgage: \$ \_\_\_\_\_
- Year purchased: \_\_\_\_\_
- Purchase price: \$ \_\_\_\_\_

### If you own real estate you do NOT live in

- Current market value: \$ \_\_\_\_\_
- Total amount owed: \$ \_\_\_\_\_
- Amount owed on primary mortgage: \$ \_\_\_\_\_
- Year purchased: \_\_\_\_\_
- Purchase price: \$ \_\_\_\_\_

## Info about others in household

Name	Date of birth	Relationship to student	Current school	Year in school	Grants and scholarships received	Amount parents pay

## Special circumstances

Are there any special financial circumstances you would like the financial aid offices at your colleges to know about? (e.g. loss of job, sending money to family in another country, etc.)

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## Info about noncustodial parent (if applicable)

If biological parents are living separately, provide the following info about the parent you do NOT live with (if available/known)

Full name: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_  
Street address: \_\_\_\_\_ Occupation/Employer: \_\_\_\_\_